

ANNUAL IMPACT TOTALS

(Through 12/31/2019)

\$542,651.79

Total United Way funding for local social service programs

\$2,841,704.48

Total resources spent for these programs

19.1%

Percentage of funding for these programs provided by United Way

35,128

Over 35,000 Union County residents received 341,049 units of services from United Way agencies

EACH PLEDGE MAKES A DIFFERENCE!

Our donors make Union County better. Your dollars provide basic needs like housing, food, and prescription assistance. They support early education, senior engagement, substance abuse prevention and more.

OUR PARTNER AGENCIES

LOCAL Economic Stability

- American Red Cross - *Disaster, Blood and Veteran's Services*
- Heart of Ohio Homeless Shelter
- Legal Aid
- Memorial Meals Program
- North Union Personal Needs Pantry
- The Salvation Army Food Pantry Network - *Marysville, Milford Center, Plain City, Richwood*
- Turning Point Domestic Shelter
- Union County Personal Needs Pantry



LOCAL Access to Health

- Helpline, 211
- Loving Care Hospice
- Memorial Pediatric & Speech Therapy
- Plain City Free Clinic
- Union County Cancer Society
- Union County Volunteer Guardian Program
- Union County Health Department Rx Assistance Program
- Wings Support and Recovery



LOCAL Childhood/Youth Success

- Big Brothers, Big Sisters
- Boy Scouts, Simon Kenton Council
- Discovery Riders
- Daily Needs Assistance Community Center
- Girl Scouts of Ohio's Heartland
- Maryhaven at the Mills Center
- PASS (Prevention Awareness Support Services)
- Union County Family YMCA
- UWUC Youth, Arts & Recreation
- Dolly Parton Imagination Library



LOCAL Senior Engagement

- Community & Seasoned Citizens
- Richwood Civic Center
- Union County Neighbor to Neighbor
- Windsor & Community Seniors



OUR OPERATIONS & FINANCIAL SNAPSHOT

MISSION STATEMENT

To bring neighbors and resources together to improve lives in Union County.

AGENCY EXCELLENCE

United Way is open and transparent with all financial records. Monthly statements are compiled by an independent accounting firm, and the annual audit is conducted by a second independent firm. Our annual IRS Tax Form 990 and annual audit results may be viewed on our website: www.UnitedWayofUnionCounty.org. Other documents are available by request.

UWUC continues to meet all 20 Standards for charitable accountability established by the Better Business Bureau. We also maintain Charity Navigator accreditation and achieved the "Platinum Seal of Transparency", the highest rating by Guide Star.

MEMBERSHIP REQUIREMENTS

United Way of Union County meets all membership requirements set forth by United Way Worldwide. Each year, United Way of Union County must prove that it meets 12 requirements for United Way Worldwide membership, along with 70 indicators that demonstrate it embodies the intent of the membership requirements. Partner Agencies of the United Way of Union County pay no dues or service fees to be a part of our federation. Relations with Partner Agencies follow the Statement of Understanding found in United Way of Union County's Fund Distribution Manual.



2019 FINANCIAL SNAPSHOT (UNAUDITED)

LINE ITEM	AMOUNT
Beginning Balance Net Assets	\$ 891,648
Total Public Support & other revenue	874,043
Designation to Partner Agencies and Other United Ways	(189,372)
Pledge Loss	(36,519)
Total Income	648,152
Agency Allocations and other program expenses	519,706
Fundraising Expenses	120,122
Management & general	51,788
United Way Worldwide	6,878
Total Expenses	698,493
Change In Net Assets	(50,341)
Ending Net Assets	841,307

2019-20 BOARD OF TRUSTEES

The United Way of Union County has been a valued community partner since it was founded in 1958. It is governed by an active and responsible governing body whose members serve three-year terms, have no material conflict of interest, and serve without compensation.

PHIL ATKINS, Mental Health & Recovery Board of Union County
ASHLEY BOYER, Memorial Health
ANDY BRITT, ContiTech
EMILY DAVIS-McELROY, Richwood Bank
DAVE GLEESON, Memorial Health
SUE HANSON, 2-1-1 Helpline
CORY HIXSON, Edward Jones Investments
DAVE IRISH, Stifel Financial Corp.
MIKE IRVING, Nestlé Development Center
PETE LORE, Nationwide
MANDI MAYSE, Union County Board of Developmental Disabilities
DIANE MANKINS, Marysville Exempted Village School District
SARA McSWORDS, Pastor, Raymond United Methodist Church and Irwin UMC
JUSTIN NAHVI, City of Marysville
JOE NERONE, Honda of America
CINDY RITTER, Marysville Resident
EVAN SMITH, Liberty National Bank
MARTY SHROYER, ScottsMiracle-Gro
ANTHONY WILL, Schulze, Cox & Will
MATTHEW ZARNOSKY, Union Rural Electric

2019-20 OFFICERS

PHIL ATKINS, Chair
DAVE GLEESON, Past Chair
PETE LORE, Vice-Chair
MARTY SHROYER, Treasurer
DAVE IRISH, Assistant Treasurer
CINDY RITTER, Secretary
MIKE IRVING, Assistant Secretary

RECAP OF 2019-20 BOARD MEETINGS

The United Way Board of Trustees met at 7:30 a.m. at the United Way office and other locations on these dates:

2019: Apr. 17; May 15; June 19; Aug. 21; Sept. 18; Oct. 16; and Nov. 20.
2020: Jan. 15; Feb. 19; and Mar. 18

SCHEDULE OF 2020-21 BOARD MEETINGS

Future meetings of the United Way Board of Trustees are scheduled for 7:30 a.m. at Dogwood Business Development located at 648 Clymer Rd., Suite 118, Marysville, or via Virtual Meetings on these dates:

2020: Apr. 21; May 19; June 16; Aug. 18; Sept. 15; Oct. 20; and Nov. 17.
2021: Jan. 19; Feb. 16; and Mar. 16, 2019.

UNITED WAY STAFF

CORINNE BIX, Director

CAROL REED, Administrative Coordinator