



## ANNUAL IMPACT TOTALS

(January 1 - December 31, 2020)

### \$533,957.74

Total United Way funding for local social service programs

### \$2,613,319.87

Total resources spent for these programs

### 20.4%

Percentage of funding for these programs provided by United Way

### 39,282

Almost 40,000 Union County residents received 323,108 units of services from United Way agencies

## EACH PLEDGE MAKES A DIFFERENCE!

Our donors make Union County better. Your dollars provide basic needs like housing, food, and prescription assistance. They support early education, senior engagement, substance abuse prevention and more.

## OUR 2020 PARTNER AGENCIES

### LOCAL ACCESS TO HEALTH

2-1-1 Helpline | Loving Care Hospice  
Memorial Pediatric & Speech Therapy  
Union County Cancer Society  
Union County Health Dept. Rx Assistance Program  
Wings Support and Recovery



### LOCAL SENIOR ENGAGEMENT

Community & Seasoned Citizens  
Richwood Civic Center  
Windsor & Community Seniors



### LOCAL CHILDHOOD & YOUTH SERVICES

Big Brothers Big Sisters of Union County  
Boy Scouts, Simon Kenton Council  
Discovery Riders Therapeutic Riding & Learning Center  
Dolly Parton Imagination Library  
Girl Scouts of Ohio's Heartland  
P.A.S.S. (Prevention Awareness Support Services)  
Union County Family YMCA | UWUC Youth Education, Arts & Recreation



### LOCAL ECONOMIC STABILITY

American Red Cross  
*Disaster, Blood, & Veteran's Services*  
Bridges Community Action  
Daily Needs Assistance Plain City  
Family Promise of Delaware County  
Heart of Ohio Homeless Shelter  
Legal Aid Society  
Memorial Meals Program  
Milford Center Food Pantry  
North Union Personal Needs Pantry  
REAP Food Pantry  
The Salvation Army  
*Food Pantry, Homeless Prevention & Rapid Rehousing*  
Turning Point Domestic Violence Shelter  
Union County Guardianship Services  
Union County Neighbor to Neighbor  
Union County Personal Needs Pantry



For more detailed information about any of our partner agencies visit <http://bit.ly/UWUCPARTNERS>



### A UNPRECEDENTED RESPONSE TO AN UNPRECEDENT CRISIS

In 2020, UWUC worked with the Union County Emergency Operations Center to lead the Mass Critical Care Unit in response to the COVID-19 pandemic. Together our team created a web page and response survey to provide timely resources to those who were facing food, shelter, and health concerns due to COVID-19. UWUC also partnered with the Union County Foundation to establish and help chair the Union County COVID-19 Emergency Response Fund. \$80,000 was awarded to local agencies to assist those impacted by COVID-19.

# OUR OPERATIONS & FINANCIAL SNAPSHOT

## MISSION STATEMENT

To bring neighbors and resources together to improve lives in Union County.

## AGENCY EXCELLENCE

United Way is open and transparent with all financial records. Monthly statements are compiled by an independent accounting firm, and the annual audit is conducted by a second independent firm. Our annual IRS Tax Form 990 and annual audit results may be viewed on our website: [www.UnitedWayofUnionCounty.org](http://www.UnitedWayofUnionCounty.org). Other documents are available by request.

UWUC continues to meet all 20 Standards for charitable accountability established by the Better Business Bureau. We also maintain Charity Navigator accreditation and achieved the "Platinum Seal of Transparency", the highest rating by Guide Star.

## MEMBERSHIP REQUIREMENTS

United Way of Union County meets all membership requirements set forth by United Way Worldwide. Each year, United Way of Union County must prove that it meets 12 requirements for United Way Worldwide membership, along with 70 indicators that demonstrate it embodies the intent of the membership requirements. Partner Agencies of the United Way of Union County pay no dues or service fees to be a part of our federation. Relations with Partner Agencies follow the Statement of Understanding found in United Way of Union County's Fund Distribution Manual.



## 2020 FINANCIAL SNAPSHOT (UNAUDITED)

LINE ITEM	AMOUNT
<b>Beginning Balance Net Assets</b>	<b>\$ 843,749</b>
Total Public Support & other revenue	775,580
Designation to Partner Agencies and Other United Ways	(134,299)
Pledge Loss	(36,635)
<b>Total Income</b>	<b>604,646</b>
Agency Allocations and other program expenses	489,457
Fundraising Expenses	91,775
Management & general	38,711
United Way Worldwide	7,581
<b>Total Expenses</b>	<b>627,525</b>
Change In Net Assets	(22,879)
Ending Net Assets	820,870

## 2020-21 ADVISORY COUNCIL

The United Way of Union County has been a valued community partner since it was founded in 1958. The UWUC Advisory Council is comprised of community members who represent the business, residential, faith, and education sectors. As volunteers they have no material conflict of interest and serve without compensation.

DR. PHIL ATKINS, *Mental Health & Recovery Board of Union County*  
 ASHLEY BOYER, *Memorial Health*  
 SHERRI COLEMAN, *Nationwide*  
 EMILY DAVIS-McELROY, *Richwood Bank*  
 AMY EADES, *ScottsMiracle-Gro*  
 LYNETTE FOCHT, *Marysville Schools*  
 SUE HANSON, *2-1-1 Helpline*  
 CORY HIXSON, *Edward Jones Investments*  
 MIKE IRVING, *Nestlé Development Center*  
 PETE LORE, *Nationwide*  
 MELISSA MARINO, *Mary Rutan Hospital*  
 MANDI MAYSE, *Union County Board of Developmental Disabilities*  
 SARA McSWORDS, *Pastor, Linworth United Methodist Church*  
 JOE NERONE, *Honda of America*  
 DAVE ROEBKE, *Memorial Health*  
 MIKE ROSE, *Union Rural Electric*  
 ELI WAGLER, *Wagler Badenhop Inc.*  
 ANTHONY WILL, *Schulze, Cox & Will*  
 MATTHEW ZARNOSKY, *Union Rural Electric*

## 2020-21 OFFICERS

CORY HIXSON, Chair  
 MIKE IRVING, Vice-Chair  
 ELI WAGLER, Treasurer  
 EMILY DAVIS-McELROY, Assistant Treasurer  
 SHERRI COLEMAN, Secretary  
 ASHLEY BOYER, Assistant Secretary  
 PETE LORE, Past Chair

## RECAP OF 2020-21 BOARD MEETINGS

The United Way Board of Trustees met at 7:30 a.m. at the United Way office and other locations on these dates:

**2020:** Apr. 21; May 19; June 16; Aug. 18; Sept. 15; Oct. 20; and Nov. 17.  
**2021:** Jan. 19; Feb. 16; and Mar. 16

## SCHEDULE OF 2021-22 ADVISORY COUNCIL MEETINGS

Future meetings of the United Way Board of Trustees are scheduled for 7:30 a.m. at Dogwood Business Development located at 648 Clymer Rd., Suite 118, Marysville, or via Virtual Meetings on these dates:

**2021:** April 20; June 15; September 21; and October 19.  
**2022:** January 18; February 15.

## UNITED WAY STAFF

CORINNE BIX, Director

CAROL REED, Administrative Coordinator